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Trade Logic Alexa Skill User Manual



A big big thank you!

We dedicate this work to all our users who inspire us every day. Your dedication to improving your investment strategies and your trust in Trade Logic motivates us to continually enhance our services.

Thank you for your unwavering support and feedback. It is through your active engagement and suggestions that we are able to grow and provide you with the best possible experience. We are grateful for your trust and look forward to continuing this journey together.

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Overview of the Alexa Skill

Welcome to the Trade Logic Alexa Skill, your ultimate AI-powered assistant for managing investment portfolios. In the ever-evolving world of finance, making informed decisions is crucial. Trade Logic leverages the power of artificial intelligence to bring real-time market data, comprehensive company information, and personalized investment recommendations directly to your voice-enabled device.

Empowering Your Investment Journey

The Trade Logic Alexa Skill is designed to be an indispensable tool for both novice and experienced investors. With a simple voice command, you can access the latest stock prices, detailed market analysis, and breaking news in the financial world. This skill ensures that you are always equipped with the most current and relevant information to make smart investment decisions.

Key Features

- ❖ Real-time stock updates
- ❖ Personalized portfolio analysis
- ❖ Market news updates
- ❖ Voice Activated commands

Getting Started

Requirements

- Amazon Echo device
- Alexa app installed on your smartphone
- Amazon account

How to Enable the Alexa Skill

1. Open the Alexa app on your smartphone.
2. Go to the "Skills & Games" section.
3. Search for "Trade Logic".
4. Click "Enable to Use".

Supported Devices

Amazon Echo

Echo Dot

Echo Show

Any Alexa-enabled device

Setting Up

The Trade Logic Alexa Skill requires minimal setup to get started. Simply enable the skill on your Alexa-enabled device, and you can immediately begin adding or removing symbols from your portfolio using intuitive voice commands. There's no need for extensive configuration; just speak your commands to effortlessly manage your investment portfolio. Use commands like "Alexa, ask Trade Logic to add AAPL to my portfolio" to add a symbol, or "Alexa, ask Trade Logic to remove TSLA from my portfolio" to remove a symbol.

Using the Alexa Skill

Basic Commands

"Alexa, open Trade Logic."

"Alexa, ask Trade Logic for my portfolio analysis."

Advanced Commands

"Alexa, ask Trade Logic to analyze the last 5 days of market data for AAPL."

"Alexa, ask Trade Logic for the latest news on Tesla."

Supported Voice Commands

Information: "Alexa, ask Trade Logic to search for information on Apple."

Market Data: "Alexa, ask Trade Logic to analyze the last 3 months of market data for GOOGL."

News: "Alexa, ask Trade Logic for the latest news on Amazon."

Current Price: "Alexa, ask Trade Logic for the current price of MSFT."

Watchlist: "Alexa, ask Trade Logic to add TSLA to my portfolio."

Portfolio Analysis: "Alexa, ask Trade Logic to show my portfolio."

Cancel Subscription: "Alexa, ask Trade Logic to cancel my subscription."

Definitions: "Alexa, ask Trade Logic for the definition of dividends."

Features and Functionalities

InformationIntent

Command: "Search for information on {company name}"

Description: Provides detailed information on a specified company.

MarketDataIntent

Command: "Analyze the last {count} {granularity} of market data for {ticker}"

Description: Analyzes historical market data for a specified company.

NewsIntent

Command: "Get the latest news for {ticker}"

Description: Provides the latest news articles related to a specified company.

CurrentPriceIntent

Command: "Get the current price of {ticker}"

Description: Retrieves the current stock price of a specified company.

WatchlistIntent

Command: "{action} {ticker} to my portfolio"

Description: Adds or removes a company from your portfolio watchlist.

PortfolioDataIntent

Commands: "Portfolio analysis", "Get my portfolio data", "Show my portfolio", "Analyze my portfolio"

Description: Provides a detailed analysis of your investment portfolio.

PurchaseIntent

Commands: "Alexa, purchase trade logic"

Description: Allows users to purchase a subscription to Trade Logic.

CancelSubscriptionIntent

Commands: "Cancel subscription"

Description: Allows users to cancel their Trade Logic subscription.

DefinitionIntent

Command: "the definition for {term}", "Explain the definition of {term}"

Description: Provides definitions for financial terms.

Troubleshooting

Common Issues and Solutions

Issue: Skill not responding.

Solution: Check your internet connection and ensure the skill is enabled in the Alexa app.

Issue: Incorrect information provided.

Solution: Ensure you are using the correct command and verify the company name/ticker.

Resetting the Skill

Disable and reenable the skill in the Alexa app.

Contacting Support

Reach out to our support team through our website www.tradelogic.app.

Privacy and Security

Data Collection and Usage

We respect your privacy and are committed to protecting your personal information. The information we collect is used to enhance and personalize your experience with our Alexa Skill.

Information We Collect: We collect information you provide directly to us, such as when you create an account, request customer support, or otherwise communicate with us. The types of information we may collect include your name, email address, and any other information you choose to provide.

How We Use Information: We use the information we collect for various purposes, including:

- To provide, maintain, and improve our services;
- To respond to your comments, questions, and requests and provide customer service;
- To monitor and analyze trends, usage, and activities in connection with our services;
- To detect, investigate, and prevent fraudulent transactions and other illegal activities;
- To comply with legal requirements.

Sharing of Information: We do not share any information collected from you with third parties. Your personal information is kept strictly confidential and is used only for the purposes described in this privacy policy.

Data Retention: We will retain your personal information only for as long as is necessary for the purposes set out in this Privacy Policy, unless a longer retention period is required or permitted by law.

User Privacy

Your privacy is of utmost importance to us. Trade Logic is committed to ensuring that your personal information is protected. We do not share your data with third parties, and all information collected is used solely to enhance your experience with our Alexa Skill. We implement strict security measures to safeguard your data from unauthorized access.

Security Measures

To ensure the security and integrity of your personal information, Trade Logic employs a variety of security measures, including:

- **Encryption:** All data transmitted between your device and our servers is encrypted using industry-standard protocols to protect your information from interception.

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- **Access Control:** We restrict access to personal information to authorized personnel only, ensuring that your data is handled responsibly.
 - **Regular Audits:** We conduct regular security audits and assessments to identify and address potential vulnerabilities.
 - **Secure Storage:** Personal information is stored in secure environments that are protected against unauthorized access, both physically and digitally.

By implementing these security measures, Trade Logic strives to provide a safe and secure environment for managing your investment portfolio through our Alexa Skill. We are dedicated to maintaining the trust you place in us by ensuring your data is secure and your privacy is respected.

Updates and New Features

How to Get Updates

Updates to the Trade Logic Alexa Skill are pushed automatically every few weeks. When the skill is enabled on your device, it will automatically receive the latest enhancements and bug fixes without any action required on your part. This ensures you always have access to the newest features and improvements as soon as they are released.

Recent Updates

1. **Enhanced Market Data Analysis:** Improved the accuracy and depth of market data analysis to provide more insightful information.
2. **Expanded Company Information:** Added new data points and metrics for more comprehensive company profiles.
3. **Voice Command Optimization:** Fine-tuned voice recognition for more accurate responses to user commands.
4. **New Definitions Added:** Included more financial terms and their definitions to enhance user understanding.
5. **User Interface Improvements:** Updated the Alexa app interface for better navigation and usability.

Upcoming Features

Stay tuned for these exciting new features and improvements, designed to make managing your investments even more seamless and intuitive with the Trade Logic Alexa Skill.

Feedback and Support

Providing Feedback

Your feedback is invaluable to us and helps us improve the Trade Logic Alexa Skill. If you have any suggestions, comments, or issues, please let us know. You can provide feedback in the following ways:

1. **Email:**
 - Send your feedback directly to our support team at **admin@tradelogic.com**.
2. **Website:**
 - Visit our website at www.tradelogic.app/support and fill out the feedback form.

Support Contact Information

If you need assistance or have any questions about the Trade Logic Alexa Skill, please reach out to our customer support team. We are here to help!

- **Email:** admin@tradelogic.com
- **Website:** www.tradelogic.app/support